

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

FTX Trading Ltd., *et al.*,

Debtors.

Chapter 11

Case No. 22-11068 (JTD)

Jointly Administered

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

SP Multi Claims Holdings, LLC

Name of Transferee

Name and Address where notices and payment to transferee should be sent:

SP Multi Claims Holdings, LLC
2 Greenwich Plaza
Suite 1

Greenwich, CT 06830

Attn: Operations

Email: 12017192157@tls.ldsprod.com -and-
rbeacher@pryorcashman.com

HUDSON BAY CLAIM FUND LLC

Name and current address of Transferor

Hudson Bay Claim Fund LLC

c/o Hudson Bay Capital Management LP

28 Havemeyer Place, 2nd Floor

Greenwich, CT 06830 USA

Attention: Matthew Weinstein and Chad Flick

Email: mweinstein@hudsonbaycapital.com and
cflick@hudsonbaycapital.com

*****PORTION OF CLAIM TRANSFERRED: 33.39% OF ENTIRE CLAIM (EQUAL TO 33.50% OF USD FIAT PORTION OF CLAIM)*****

Claim Information	Creditor Name	Amount	Debtor	Case Number
Schedule No. 6789638	Hudson Bay Claim Fund LLC as Transferee of Name on File	***33.39% of Entire Claim*** (equal to 33.50% of USD Fiat Portion of Claim listed on Debtor's January 23, 2023 Amended Schedule F)	FTX Trading, Ltd.	22-11068
Confirmation ID No. 3265-70-LCKBZ-785929419				
Customer Code No. 00366840				

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SP Multi Claims Holdings, LLC

By: Silver Point Capital, L.P., its manager

By: 

Transferee/Transferee's Agent

Date: December 26, 2024

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 357

EXECUTION VERSION

PARTIAL EVIDENCE OF TRANSFER OF CLAIM

Annex B

TO: U.S. Bankruptcy Court for the
District of Delaware ("Bankruptcy Court")

AND: FTX Trading Ltd. ("Debtor")
Case No. 22-11068 (JTD) ("Case")

Confirmation ID #: 3265-70-LCKBZ-785929419 ("CCCID")

Schedule #: 6789638 ("Schedule")

Unique Customer Code #: 00366840 ("Customer Code")

Hudson Bay Claim Fund LLC ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

SP Multi Claims Holdings, LLC

2 Greenwich Plaza, Suite 1

Greenwich, CT 06830

Attn: Operations

Tel: 203-542-4441

Email: 12017192157@tls.ldsprod.com and
rbeacher@pryorcashman.com

its successors and assigns ("Buyer"), an undivided one-half (50.00%) interest in Seller's 66.81% rights, title and interest in and to (a) the CCCID (such 33.39% interest in the CCCID, the "Assigned Claim") against the Debtor in the Case; (b) all amounts with respect to the Customer Code and (c) all amounts with respect to the Schedule.

Seller hereby certifies that it unconditionally waives: (a) any objection to the transfer of the Assigned Claim to Buyer on the books and records of Debtor and the Bankruptcy Court; and (b) any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the United States Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring the Assigned Claim to Buyer and recognizing Buyer as the sole owner and holder of the Assigned Claim.

You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications in respect of the Assigned Claim to Buyer.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Partial Evidence of Transfer of Claim by their duly authorized representative dated December 20, 2024.

Hudson Bay Claim Fund LLC

By: _____
Name:
Title:

SP Multi Claims Holdings, LLC

By: Silver Point Capital, L.P., its manager

By: 
Name: Jennifer Poccia
Title: Authorized Signatory

PARTIAL EVIDENCE OF TRANSFER OF CLAIM

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IN WITNESS WHEREOF, each of the undersigned have duly executed this Partial Evidence of Transfer of Claim by their duly authorized representative dated December 20, 2024.

Hudson Bay Claim Fund LLC

By: Matt Weinstein
Name: Matt Weinstein
Title: Authorized Signatory

SP Multi Claims Holdings, LLC

By: Silver Point Capital, L.P., its manager

By: _____
Name:
Title: